

TÜRKİYE FİNANS KATILIM BANKASI

4th June 2009

Istanbul – Turkey

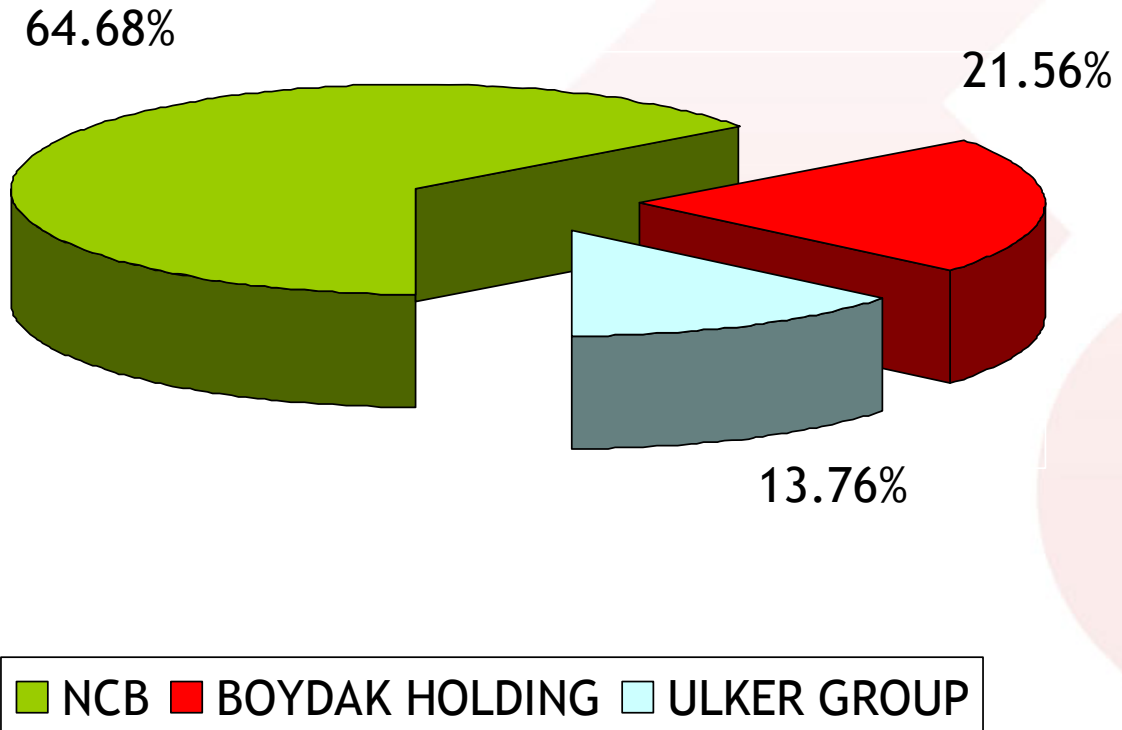


TÜRKİYE FİNANS KATILIM
BANKASI

□ Who we are

- Türkiye Finans emanated from the merger of Anadolu Finans and Family Finans in 2005.
 - Anadolu Finans was established in 1991 and owned by Boydak Holding.
 - Family Finans was established in 1985 and owned by Ulker Group.
- In July 2007, Ulker and Boydak Groups signed a protocol with the National Commercial Bank (NCB) of Saudi Arabia. According to the protocol, NCB acquired 60% stake in Türkiye Finans and Ulker and Boydak Groups retained 20% and remained strategic partners in the bank.
- This acquisition was approved by Banking Regulation and Supervision Agency (BRSA) of Turkey on the 28th of February, 2008.

□ The new shareholders structure after the capital increase on July 18, 2008 is as follows;



- The National Commercial Bank is the most prominent of Saudi banks and was the first bank established in Saudi Arabia (1953).
- The Bank operated 275 branches throughout the Kingdom, dedicated exclusively to Islamic Banking services. They have an OBU in Bahrain a branch in Beirut, a rep. office in each London, Singapore and Seoul. They are aiming to open a rep. office in China and to take over a bank in Egypt.
- The credit rating of the bank has increased to A by Fitch Agency and A+ by Standard and Poors.
- NCB is the largest Bank in terms of capital in the Arab world. The Bank's paid-up capital at year-end of 2008 is US\$ 4,000 million.
- Total assets at year-end 2008 totaled US\$ 59,097 million.
- Net profit for fiscal year 2008 totaled US\$ 561 million.
- Shareholders' equity at year-end 2008 totaled US\$ 7,337 million

□ Turkiye Finans by Numbers

- 178 Branches all over Turkey
- More than 500.000 Deposit Customers
- More than 40.000 Corporate Loan Customers
- 160.000 Credit Cards in Circulation
- 3.200 + Employees

□ Fields of Activities

- Commercial Banking
- SME Banking
- Retail Banking
- International Banking
- Leasing
- Alternative Distribution Channels

□ Alternative Delivery Channels



■ Internet Banking



■ Phone Banking



■ ATM Banking



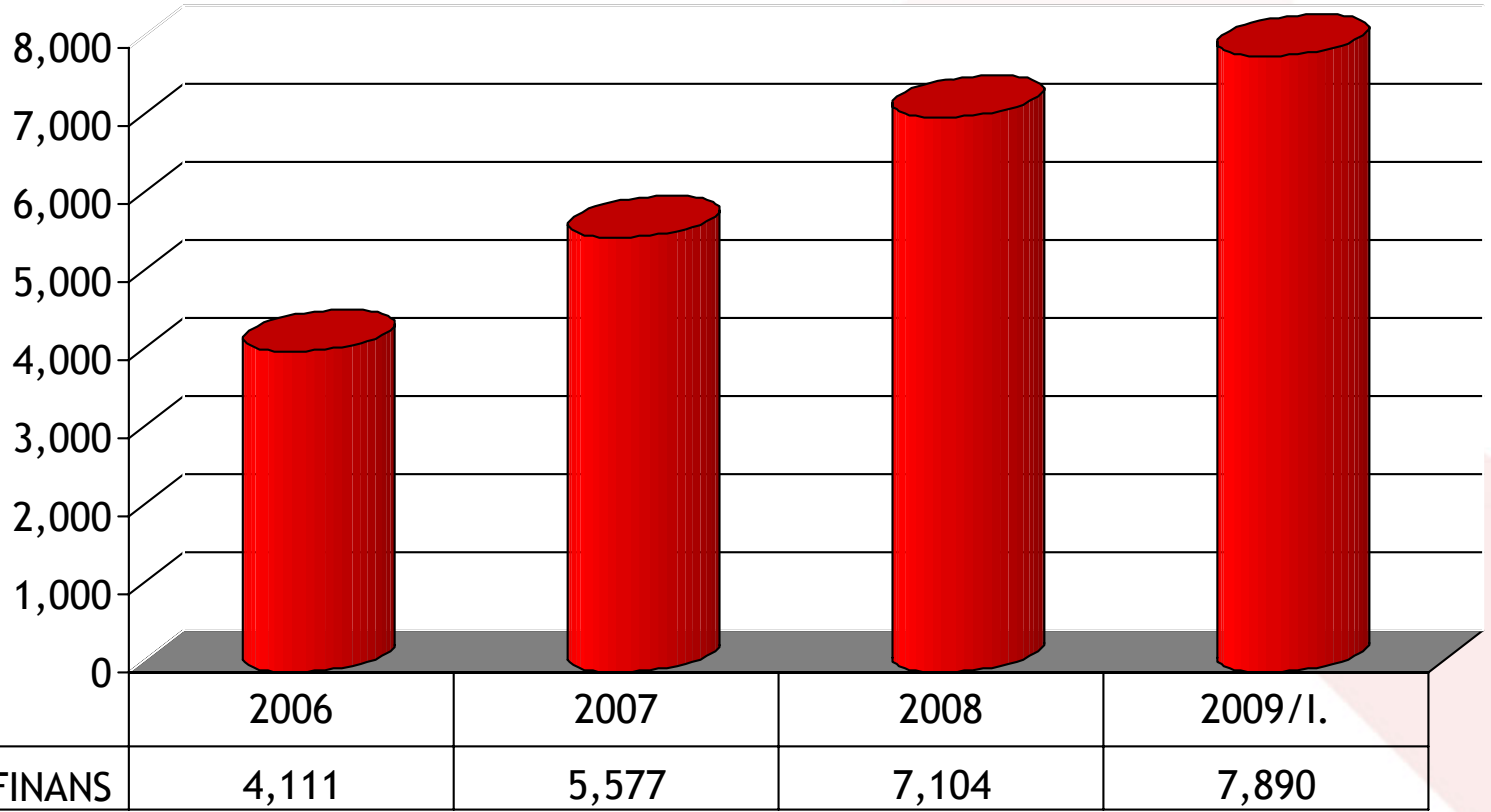
■ Mobile Banking



■ SMS Banking

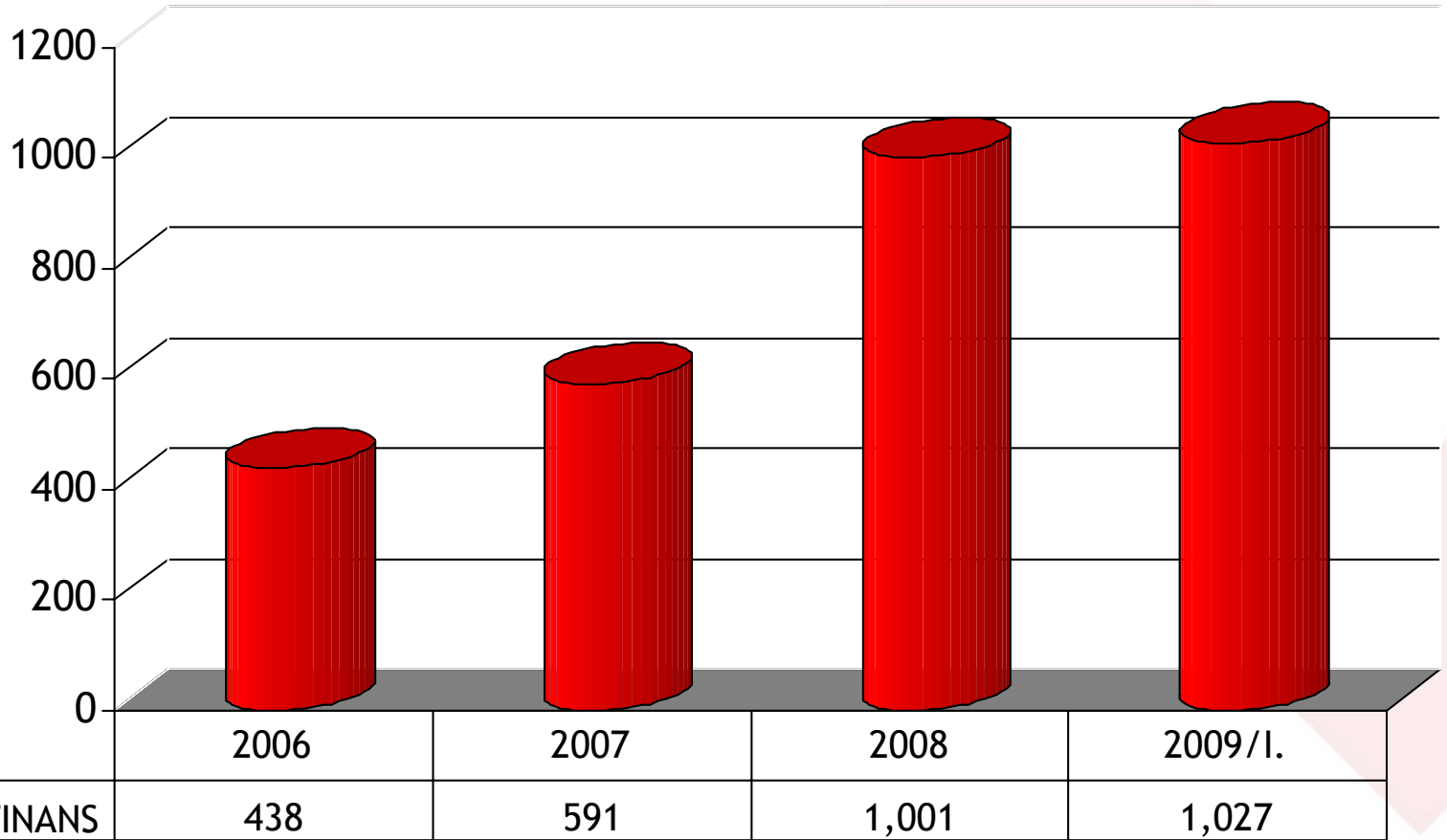
Assets

(X 1.000.000 TL)



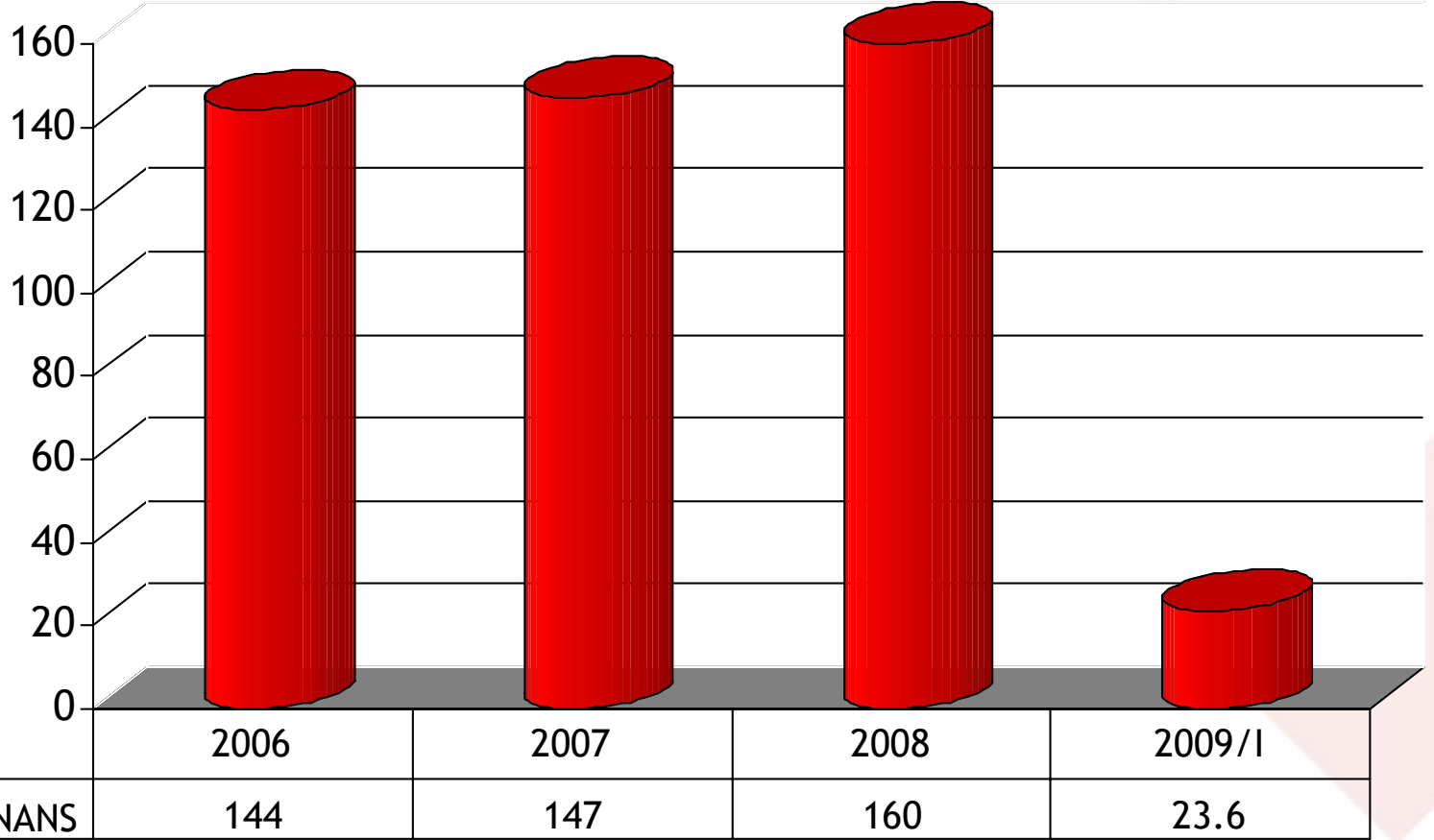
Shareholders' Equity

(X 1.000.000 TL)



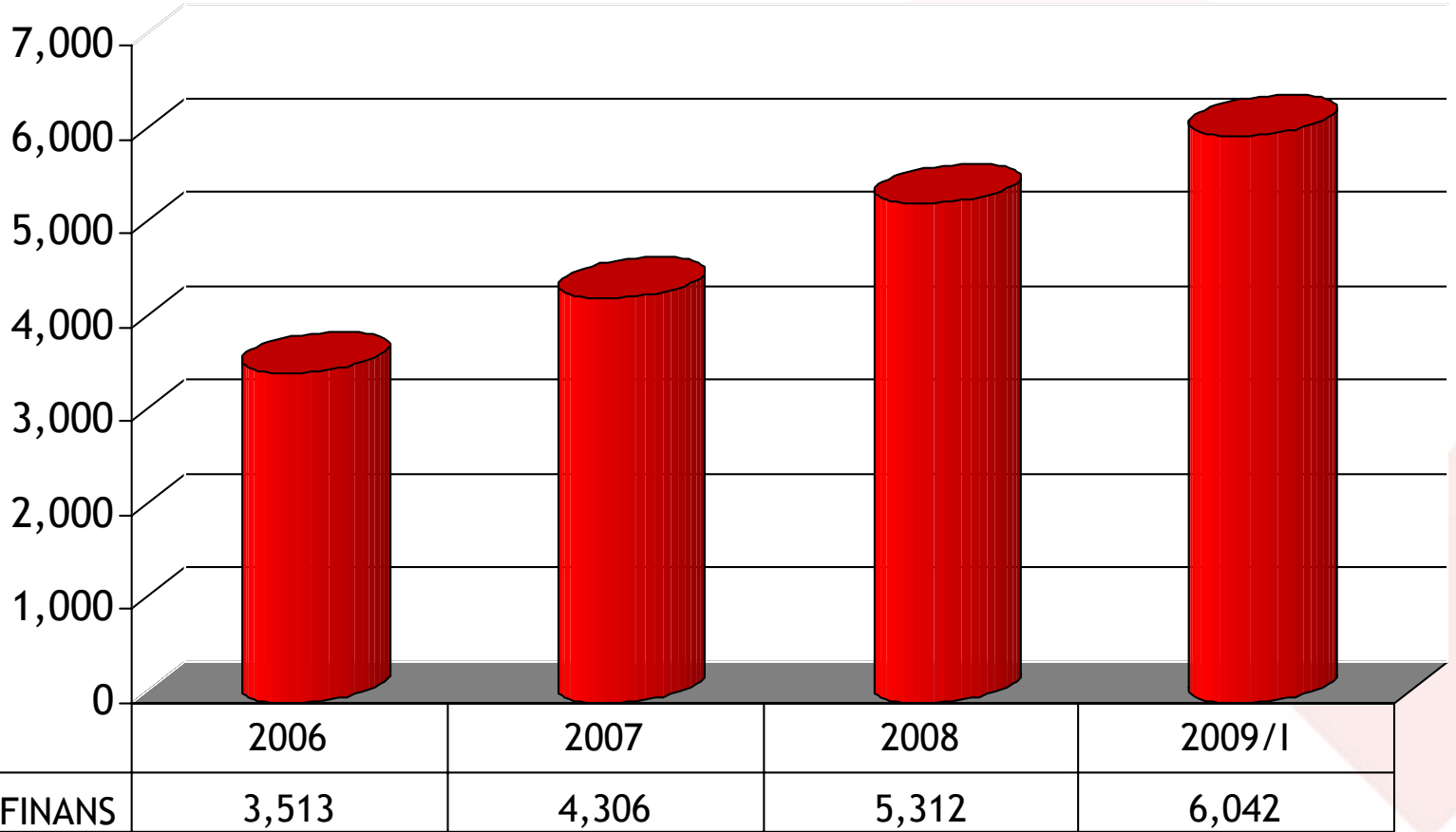
Net Profit

(X 1.000.000 TL)



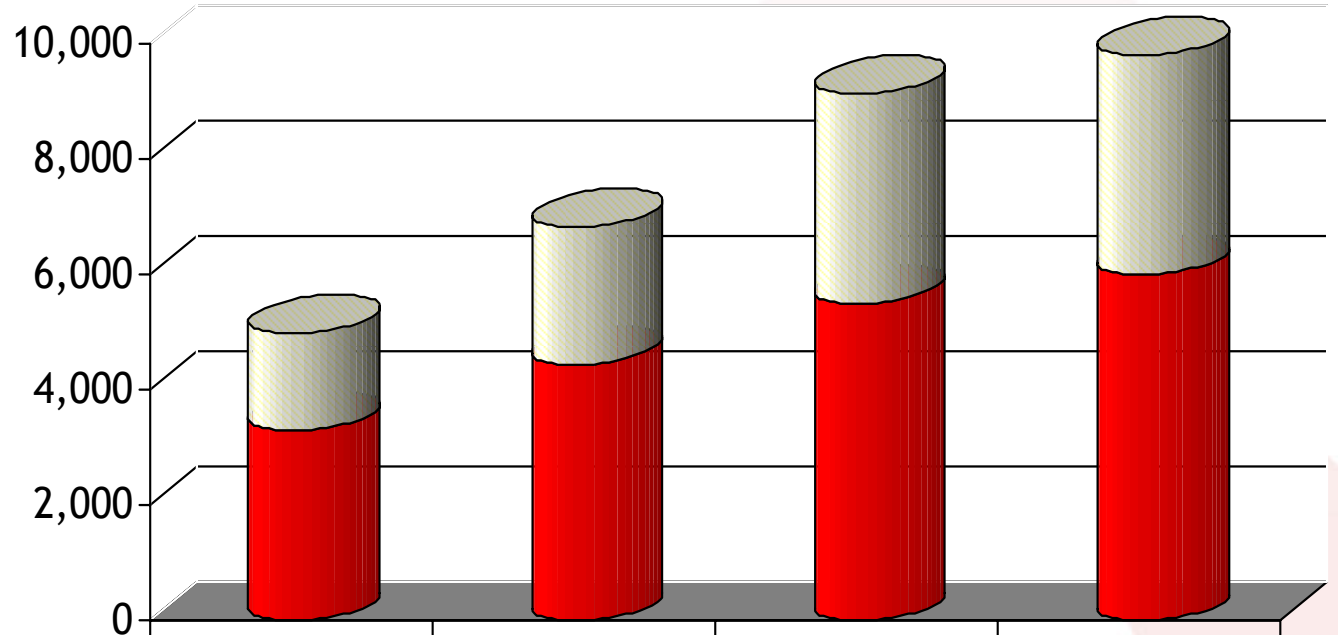
Deposits

(X 1.000.000 TL)



□ FUNDING (LOANS)

(X 1.000.000 TL)

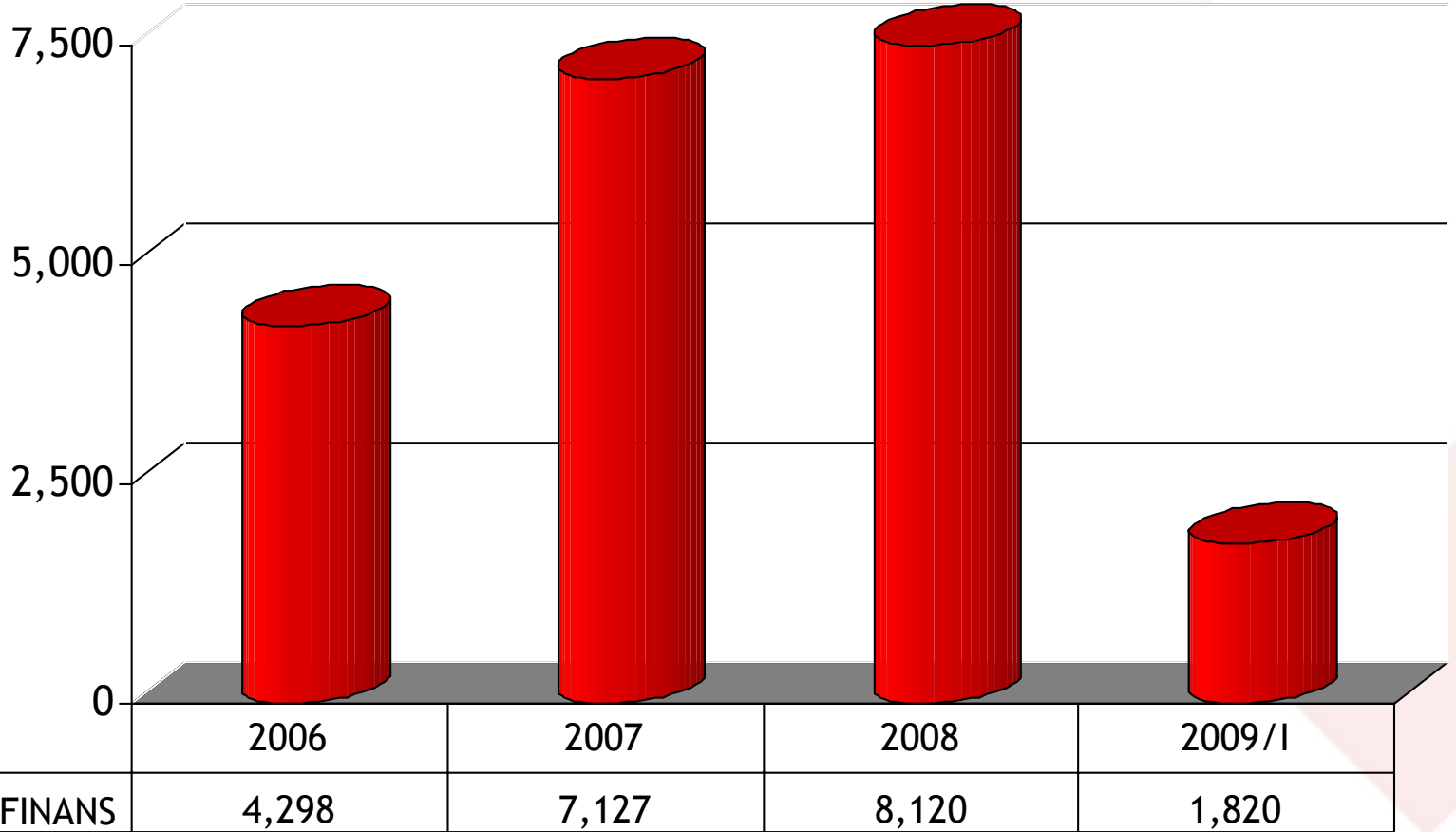


	2006	2007	2008	2009/I
□ NON-CASH (OFF BALANCE)	1,684	2,381	3,625	3,791
■ CASH (ON BALANCE)	3,289	4,435	5,498	5,992

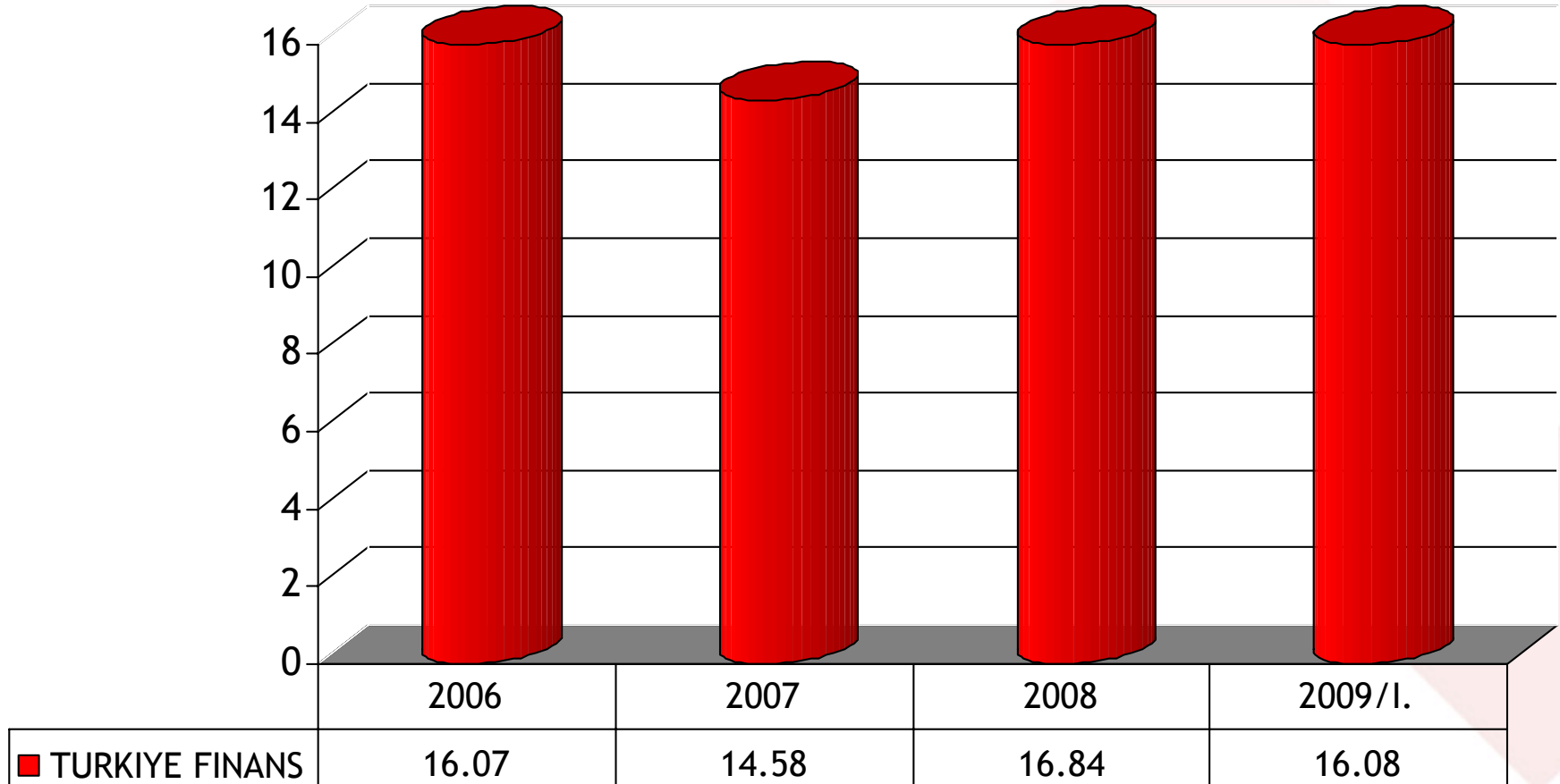


Foreign Trade Volume

(X 1.000.000 USD)



□ Capital Adequacy Ratio (%)



□ Global Finance

The editors of Global Finance magazine selected Turkiye Finans as the “Best Islamic Bank in Turkey” in 2008.



□ Islamic Finance News



The World’s foremost publication in the field, Islamic Finance News magazine, has announced Turkiye Finans in 2007 as the “ Best Islamic Bank and the service providing institution” in the sector known in Turkey as Participation Banking.

THANK YOU!



**TÜRKİYE
FİNANS**

*Our bank,
for all of us.*

turkiyefinans.com.tr

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